

Submission Management Solution

Whether for start-up MGAs/MGUs where the priority is on getting ready to write business or, if for more mature MGAs/MGUs looking to a migration strategy to transition off current expensive or inflexible legacy applications, the journey can start with the OWIT Submission Management Solution which supports the collection and management of submissions that are submitted to the underwriter. The solution supports all lines of business, quickly getting the data fields and workflow into production with the no-code toolset.

- Provides the core need of managing activities as a phase to full point of sale and policy administration
- Leverage and integrate with existing in-house rating or document solutions, if desired



At the Heart of the Solution

- User Experience Service to support the creation of pages, data fields, and visual experience
- Rules Service to support any workflow logic and business rules execution
- Document Service to support the generation of documents including quotes, binders, and invoices.
- Integration Service to support 3rd party calls outs – data enrichment, payments, data uploads

MICROSERVICES USED

User Experience Service

- Allows drag-and-drop configurations
- Add links, maps, and payments
- Existing legacy integration
- Interacts with distribution channels

Rules Service

- Ensures regulatory compliance
- Sophisticated decision logic
- Fully customizable
- Continuous integration and delivery process

Document Service

- Rapid design, maintenance, and deployment of policy docs
- Simultaneous access by multiple systems
- Compatibility with existing and future environments

Integration Service

- Better system communication
- Ensures software sync and processing
- Connects legacy to other systems
- Pre-built integrations to existing third-party provider database

MICROSERVICES USED

Login Service

- Enables single sign-on
- Secures data and access
- Provides two-factor authentication
- Supports integration (SSO) to any platform

Party Management Service

- Centralizes entities and relationships management
- Manages entity data information from entry into a realized product
- Parties available for use by realized product
- Associates users of OWIT microservices with single party

OWIT Global (OWIT) is an insurance technology company specializing in solutions built on a unique suite of reusable insurance-specific microservices. OWIT's solutions include Bordereaux and Binder Management, Business to Business/Consumer Portals, User and Point of Sale Portals, Rating, Document-lite Generation, Insurance Data Transformation, and Policy Administration. Each OWIT solution is built on a collection of microservices that allow for unprecedented reusability to deliver an array of additional solutions to solve pressing pain points for both immediate and longer-term business benefits. OWIT's solutions can be deployed standalone or integrated with a Broker's, Carrier's, or MGA's existing environment to maximize investments.

OWIT Global's offering is configured and managed through a "no-code" environment. All user experiences, workflows, rating calculations, and rules are configured through a no-code tool. The tools come with embedded data fields, insurance workflows, and in the case of integration, connectors that can all be configurable and changed to meet individual insurer needs.

We have an experienced technical team with years of insurance technology experience. Whether you need an experienced resource to help with requirements gathering or a software team to develop long-term or one-off technology projects, our team is available to assist. Our resources will design and configure efficient software solutions for a variety of business needs.



**For more information on our specialized solutions,
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